



# HEWES & ASSOCIATES

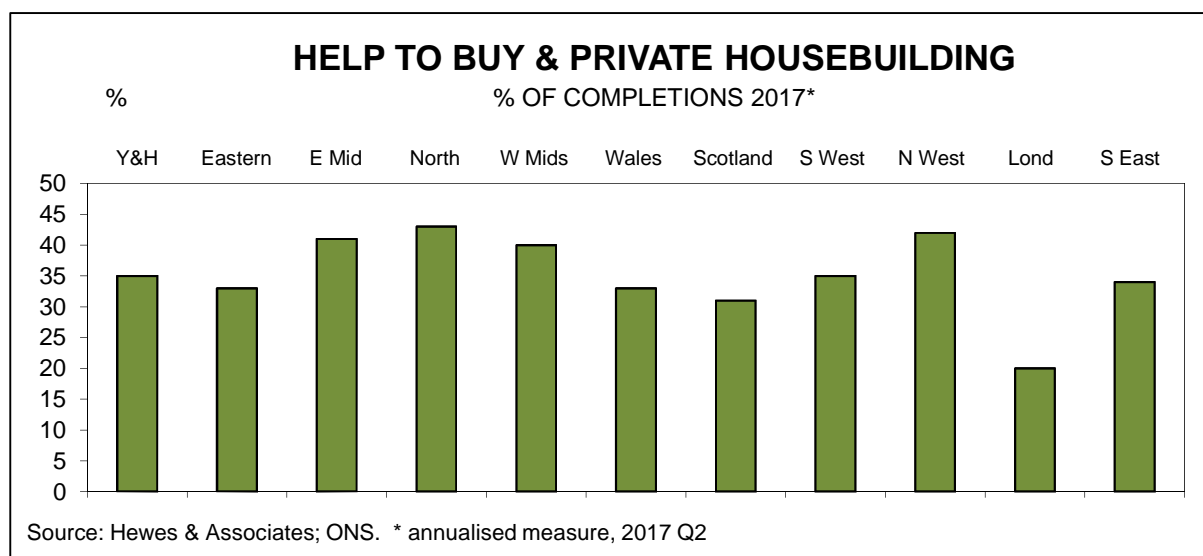
CONSTRUCTION FORECASTS, ANALYSIS & INFORMATION

## CONSTRUCTION REGIONS: NOVEMBER 2017

Hewes & Associates' latest regional construction forecast provides **new work** output forecasts (public & private housing, infrastructure, public non-housing, industrial, commercial) and **repair & maintenance** output forecasts (housing, public non-housing, private non-housing, infrastructure) for all 11 regions of Great Britain, covering the years 2017 - 2019. Macro-economic forecasts for each region are also included, as are tables of supporting data.

### Some highlights of the report:

- Over the years 2017 – 2019 the West Midlands and the South East are forecast to experience the strongest pace of growth in new work construction output.
- Private housebuilding volumes are forecast to peak in most regions over the short-term, apart from London, where the peak is past and development in decline.
- London experienced a near 25% decline in new work orders over the twelve months to June 2017. Underlying this was a 28% fall in commercial orders.
- New work construction output in London increased by 50% over the three years 2014 – 2016. Over the years 2017-2018 we expect output to decline by close to 8%.
- With the exception of London, the West Midlands, and Wales, commercial building orders have changed little since 2010.



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